

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL EGG REVIEW

New York egg prices began the week 2 cents higher on larger sizes and unchanged on mediums with prices higher on all sizes at the conclusion of the week. Early week regional egg prices increased on all sizes. The market tone was fully steady to firm. Retail and distributive demand was usually moderate to good. Supplies were about adequate to instances short for current requirements. Central states breaking stock prices started the week higher and continued to increase throughout the week. Offerings were sufficient to short for a good demand. In the north central region spent hen removal costs were unchanged. Demand was light with adequate to close offerings. North central spent hen removal prices continued to be 0-9 cents, mostly 4 to 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS. USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 2 cents higher for large and medium. Other reported prices were unchanged. Trade sentiment fully steady to mostly firm. Retail demand ranged light to very good, usually moderate to at times good. Food service movement was moderate. Supplies were closely balanced to tight. Central states breaking stock prices were higher. Offerings were barely adequate for the fair to good demand. Schedules full-time. Trade sentiment fully steady to mostly firm.

	RANGE	MOSTLY
EXTRA LARGE	92-101	95-98
LARGE	91-100	93-96
MEDIUM	61-70	63-66

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged, although mediums and larger sizes were trending sharply higher. The market tone was fully steady to firm. Retail and distributive demand ranged moderate to good. Supplies were at best adequate to short for current trade needs. Eastern region breaking stock demand was good for limited offerings. Light type hen offerings were sufficient for a fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	100-116	102-105
LARGE	94-108	99-103
MEDIUM	64-77	69-71

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern

NY, PA, RI, northern VA, and VT

COMBINED REGIONAL July 06, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	101.50	99.00	68.00
SOUTHEAST	99.50	97.50	66.00
MIDWEST	94.50	92.50	62.50
SOUTH CENTRAL	105.50	100.50	66.50
COMBINED REGIO	NAL 100.50	97.50	65.75
Computed from simple		اممانمها المالمهامية	area nonulations

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-10-07	07-03-07	07-11-06
Large	74-83	71-80	14-23
Medium	43-49	41-47	7-13

WEEKLY SHELL EGG INVENTORY REPORT-JULY 09, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

			No	So	So		
	Nor	theast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	7.6	14.5	6.6	9.9	11.1	49.7
	Change	1.6	-0.3	-0.9	-0.9	-0.3	-2%
Ex Lge	Curr Wk	20.3	32.0	12.6	22.4	38.1	125.4
	Change	2.8	2.6	3.4	5.2	6.3	19%
Large	Curr Wk	26.6	97.8	61.4	89.2	87.8	362.8
	Change	1.2	-1.3	3.5	0.6	4.6	2%
Medium	Curr Wk	9.6	51.9	18.2	16.9	33.6	130.2
	Change	0.9	8.6	1.8	-1.0	-9.8	0%
Small	Curr Wk	3.1	13.4	4.2	3.3	7.9	31.9
	Change	1.0	1.4	0.4	0.2	1.2	15%
Misc	Curr Wk	2.9	22.1	9.3	14.2	8.1	56.6
	Change	0.2	1.1	-4.0	8.0	-0.1	-3%
Ungraded	Curr Wk	7.2	52.2	20.2	22.1	24.4	126.1
	Change	-3.2	22.1	-2.3	-2.8	-2.2	10%
Total	Curr Wk	77.3	283.9	132.5	178.0	211.0	882.7
TOTAL			ber of		cent	Numb	er of
		(Cases	Cha	nge C	coopera	itors
Shell Egg			882.7		5%		155
	Breaking Sto	ock	223.1		4%		33
Total Shel	l Egg	1	1105.8		5%		188

1/ Information supplied by a universe of 156 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	so	SO		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
72.8	249.7	130.6	175.9	211.3	840.3

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV - AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 07-JULY-2007

(Lbs In Thousands)

(Excludes Ingredients)								
		Cases	Liquid	Liquid	Liquid			
	E	Broken	Whole	White	Yolk	Dried	Inedible	
CW	1,1	91,311	28,304	11,444	6,061	2,639	4,086	
PW	1,2	80,466	30,780	12,226	6,578	2,607	4,163	
LY	1,2	24,942	29,475	12,141	6,333	3,423	4,042	
% Chg	PWK	-7%	-8%	-6%	-8%	1%	-2%	
% Chg	LY	-3%	-4%	-6%	-4%	-23%	1%	
2007	33,7	48,169	835,423	314,747	169,078	67,519	116,873	
2006	34,7	39,099	853,967	327,382	175,522	79,944	116,877	
% Chg	YTD	-3%	-2%	-4%	-4%	-16%	0%	

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.88	41.97	42.44
(Inedible Excluded)	38.45	38.72	39.14

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	625,828	52.5%	15,966	56.4%	
PREVIOUS WEEK	610,082	47.6%	16,605	53.9%	
LAST YEAR	570,682	46.6%	14,877	50.5%	

BROILER HATCHERY

	Broiler E	ggs Set In	Broiler Chic	ks Placed
19 Selected States	JUN 30	JUL 07	JUN 30	JUL 07
STATE		Tho	ousand	
AL	31,228	30,789	*20,699	20,932
AR	*27,263	27,843	*25,529	24,578
DE	4,217	4,216	5,166	5,185
FL	1,373	1,374	1,414	1,540
GA	34,955	35,979	30,454	29,557
KY	7,274	7,849	*6,318	6,294
LA	3,923	3,923	3,771	3,954
MD	8,354	8,649	5,737	6,131
MS	18,499	18,891	17,255	17,307
NC	*18,783	18,821	*16,228	16,057
OK	6,302	6,659	5,355	4,837
PA	*3,774	4,061	*3,127	3,057
SC	5,559	5,385	4,740	4,547
TX	14,200	15,170	13,008	12,948
VA	6,077	6,388	5,688	4,952
CA, MO, TN, & WV	19,025	19,458	*17,234	17,519
19 State Total	*210,806	215,455	*181,723	179,395
Prev Yr Total	208,219	211,044	176,711	173,487
% of Prev Year	101	102	170,711	173,407
76 OFFIEV Teal	101	102	103	103

^{*} Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Aug-07 is estimated at 166.1 million head. This compares to 167.1 million head the previous week and to 164.3 million head the same week a year ago, when the slaughter was 162.6 million head and the composite weighted average price was 69.04 cents per pound.

TRAILER LOAD EGG SALES — WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 07/05/07-07-11-07 CURRENT LDS 115.25 FUTURE LDS 61.50 TOTAL LDS 176.75

	S	Ε		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	80.50	78.00	79.75	83.44	78.36	82.75	52.00	
GL W J			104.25	106.00	91.86	94.39	3.75	
GL W XL		96.44	98.00	96.48	85.00	94.00	24.75	
GL W LG		92.50	84.94	89.67	82.84	91.58	55.00	
GL W MD	62.00	55.00	56.82	60.76	52.82	56.00	17.50	
GL W SM	43.00	45.50	43.00	45.50	45.50	47.00	3.00	
GL BR XL				87.00			.25	
GL BR LG							.25	
NRBS - 48					62.08	63.25	9.00	
NRBS - 45			54.50		56.00	57.75	4.00	
NRBS - 42						56.00	3.00	
NRBS - 39					50.93	52.67	7.00	

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 07-JUL-07								
SELECTED	CW	PW	PCT	CHG				
CONSUMING CENTERS	THOUSANDS	3	PW	LY				
Atlanta	26.2	27.6	-5	-10				
Boston	3.0	3.1	-3	0				
Chicago	63.5	77.2	-18	4				
Detroit	10.6	10.2	4	-5				
Los Angeles	92.6	100.5	-8	-18				
New Orleans	5.4	5.8	-7	-2				
New York	27.0	28.6	-6	1				
St. Louis	11.9	11.7	2	-28				
San Francisco	14.0	12.5	12	-23				
Total	254.2	277.2	-8	-11				
4 Week Moving Avg.	261.3							

LIVE TURKEYS SLAUGHTERED W/E 07-JULY-07

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	ERS	TURKEYS
Head	1,641	2,450	35	0	4,126
Avg Wt	16.19	37.20	33.45	0.00	28.81
Last week	2,057	2,701	38	0	4,796
Same wk yr ago	1,677	2,183	22	0	3,882
Avg Wt	16.30	37.67	25.04	0.00	28.37
To-date/2007	51,851	68,789	444	117	121,201
To-date/2006	51,527	67,301	593	141	119,562

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS W/E 07-JULY-07

(Preliminary)

Young turkeys				Old	Total '	Turkeys
	Thousand F	ct chg	Avg	Banded		Avg
	Head	PW	Live wt	-Thousand	head-	Live wt
North East	618	-20	25.14	(A)	618	25.14
South Atlan	tic 644	-13	32.53	(A)	644	32.53
North Centr	al 1,877	-19	32.91	(A)	1,877	32.91
South Centi	ral 664	10	18.54	(A)	664	18.54
West	323	-13	25.78	(A)	323	25.78
U.S. total	4,126(B)	-14	28.81	0	4,126	28.81
To-date						
2007	121,084(B)			117 12	21,201	
To-date						
2006	119,421(B)			141 1 ⁻	19,562	

⁽A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turkeys included: this week 35,000; for the current year to date 444,000; for last year to date 593,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	YOUNG	LIGHT	HEAVY	TOTAL	
W/E 07-Jul-2007	CHICKENS	HENS	HENS	HENS	DUCKS
THOUSANDS					
Head	148,315	1,031	1,180	2,211	433
Avg Wt	5.29	3.34	8.00	5.83	6.85
Last week	166,260	1,097	1,682	2,779	472
Same wk yr ago	139,425	831	1,087	1,918	448
Avg Wt	5.37	3.37	8.22	6.12	6.16
To-date/2007	4,294,233	30,173	37,768	67,941	13,777
To-date/2006	4,341,437	30,624	39,488	70,112	13,755

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.1 million head. Estimated U.S. slaughter for this period was 150.1 million head, or 19.0 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 14-July-07

	CURRENT WEEK	PREVIOUS WEEK
	07/14/07 (1)	07/07/07
Class	Thousand	d head
Broiler/fryer	168,371(2)	150,681
Light hens	1,231	1,136
Heavy hens	1,593	1,192
Total	171,195	153,009
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Jul-07 is 170.0 million head compared to 162.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 168.7 million head or 1.3 million less than estimated available. For the week of 21-Jul-07 the estimated available is 170.8 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

MILLION HEAD					
WEEK	ENDING	SLTRD	AVAIL	PCT	AVG WT
June	2	157.1	167.3	94%	5.46
	9	166.0	168.8	98%	5.39
	16	166.2	170.1	98%	5.42
	23	170.9	170.3	100%	5.40
	30	168.3	169.5	99%	5.55
July	7	150.1	169.1	89%	5.29
Year to	o date		4346.3	4411.7	99%
July	14		170.0		
	21		170.8		

FINAL BROILER/FRYER REPORT Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 09-July-2007 (cents per lb)

U.S. GRADE A					COMPOS	ITE
	MAJ	WTD AVG	LDS	,	WTD AVG	LDS
Chicago	75.00-78.00	77.43	36	:	77.24	61
Los Angeles	88.00	87.49	61	:	84.96	122
New York	79.00-82.00	80.76	21	:	80.35	44

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Weekly	Chang			
09-JUL-2007	02-JU	L-2007	02-JUL-2007	10-JUL-2006
81.12		.44	80.68	67.50
NUMBER OF LO	DADS	520		

WHOLE YOUNG TURK COMMODITY PACK OF	R EQUIVA	LENT, US GI	RADE A,	,
CENTS PER LB, DELIV	ERED (M	INIMUM 10,0		,
CURRENT			WTD	LBS
• • • • • • • • • • • • • • • • • • • •	FFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	85-87	-	-	-
CENTRAL REGION 4/	85-87	-	-	-
WESTERN REGION 5/	85-87	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	85-86	-	-	-
CENTRAL REGION 4/	85-86	-	-	-
WESTERN REGION 5/	85-86	-	-	-
1/ May include product stor	ed at temp	araturas in rand	ne of 1 to 25	:° F

1/ May include product stored at temperatures in range of 1 to 25° F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers					
(Inc. Gov't Stocks	s)	Processed	Processed		
	Frozen Eggs	Turkeys	other Poultry		
	lbs	lbs	lbs		
AM 07/09/07	3,182	102,190	69,280		
AM 07/02/07	3,189	94,301	66,753		
CHG	-7	7889	2527		
PCT CHG	0%	8%	4%		

HEAVY TYPE HEN MARKETS

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUL-07

REGIONS	RANGE	MAJORITY	WTD AVG		
Southeast (1)	7.5-12 CEN	NTS/LB.	9.42		
Southeast (2)		TFEWR			
South Central (1)	7-12.75 CE	NTS/LB.	9.39		
(1) At Farm Buyer Loading (2) At Farm Producer Loading					
*Weights under 7 lbs, subject to discount					

Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 06-JUL-07

REGIONS	RANGE M	IAJORITY
Eastern	4-12	6-8
South Central	Too Few To Rep	oort
North Central	0-9	4-8

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

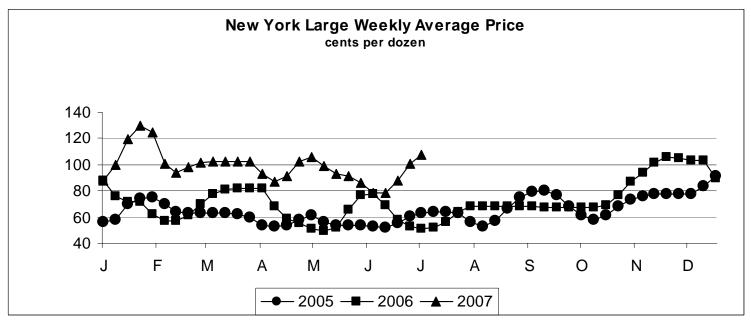
W/E 07-July-2007	Cases	Cases % Change	
REGIONS	(In thousands)	LW	LY
North Atlantic	169.5	0	-5
East North Central	687.3	2	12
West North Central	306.8	6	5
South Atlantic	177.5	-1	-3
South Central	57.1	-2	-7
West	177.0	18	-11
Total	1575.2	4	3
Matched plants repor	rting	81	81

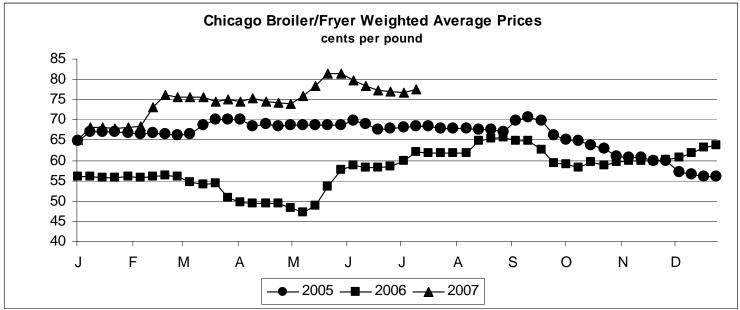
Areas Covered:

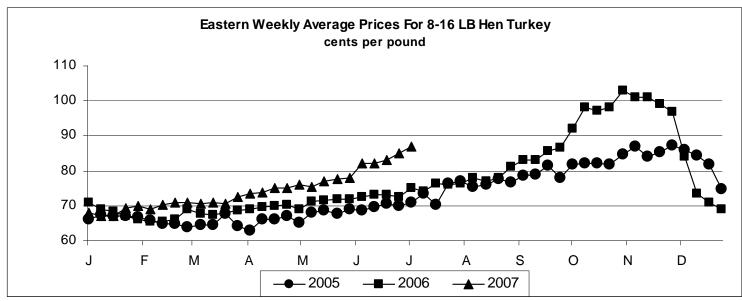
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL,

AR, MS, OK) West (CA, CO, WA, OR, UT)







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